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for the Substantively Consolidated SIPA Liquidation

of Bernard L. Madoff Investment Securities LLC

and Bernard L. Madoff

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARINGS ON OCTOBER 4, 2011 AT 10:00 A.M.**

CONTESTED MATTERS

Picard v. Mount Capital Fund Ltd.; Adv. Pro. No. 10-5123

1. Motion to Approve /Motion for Entry of Order Pursuant to Section 105(a) of the Bankruptcy Code and Rules 2002 and 9019 of the Federal Rules of Bankruptcy Procedure Approving a Settlement Agreement By and Among the Trustee, Mount Capital Fund LTD. and Mount Capital Asset Subsidiary LTD. filed by David J. Sheehan on behalf of Irving H. Picard, Trustee for the Liquidation of Bernard L. Madoff Investment

Securities LLC. with hearing to be held on 10/4/2011 at 10:00 AM at Courtroom 623
(BRL) (Sheehan, David) (Filed: 08/31/2011) [Docket No. 14]

Related Documents:

- A. Affidavit of Service (related document(s) 14) filed by Marc E. Hirschfield on behalf of Irving H. Picard, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC. (Hirschfield, Marc) (Filed: 09/09/2011) [Docket No. 15]
- B. Affidavit of Service for 9/13/2011 (related document(s) 14) filed by John J Collins Jr. on behalf of AlixPartners, LLP. (Collins, John) (Filed: 09/15/2011) [Docket No. 16]

Objection Deadline: September 27, 2011

Status: This matter is going forward.

Dated: New York, New York
October 3, 2011

Respectfully submitted,

/s/Marc Hirschfield, Esq.

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Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
And Bernard L. Madoff*